

International Equine Acquisitions Holdings, Inc.

595 Stewart Avenue, Suite 810, Garden City, N.Y. 11530 * Tele: (516) 393-0200 * Fax: (516) 393-0203

Company Profile and Contact Sheet

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Company Profile

International Equine Acquisitions Holdings, Inc.

International Equine Acquisitions Holdings, Inc., is a unique company founded in 2003 that services many facets of the Thoroughbred racing game. In its short history, International Equine Acquisitions Holdings, Inc., through its wholly owned subsidiary IEAH Stables, Inc., has enjoyed enormous success on the racetrack campaigning several graded stakes winners. The ultimate goal of IEAH Stables, Inc. is to become a breeding entity that parlays its accomplishments on the racetrack into a racing operation that grows from within.

While enjoying much success on the racetrack, management has always intended to develop an entity to service the racing game. In 2004, management implemented a plan to build a full-service equine medical facility in close proximity to Belmont Park. This strategy was chosen because it will prove financially beneficial and provide a much-needed service to horsemen and the equine athlete. This facility, currently under construction and named the Ruffian Equine Medical Center, will be owned and operated through IEAH Corporation, another wholly owned subsidiary of International Equine Acquisitions Holdings, Inc.

IEAH Stables Inc.

IEAH Stables, Inc. was formed as a subsidiary of International Equine Acquisitions Holdings, Inc., to race and breed Thoroughbred racehorses. The success achieved within IEAH Stables, Inc., has created a desirable platform for investors to participate in ownership. Plans are currently in place to raise \$100 million to create and manage an Equity Horse Fund, which will operate as a hedge fund and will be managed by IEAH Stables. The familiar red, white, and blue silks of IEAH Stables have become highly recognized and have been seen in winner's circles throughout the country.

While competing at racing's highest levels, IEAH Stables has enjoyed enormous success winning at a hefty 20% rate and campaigning multiple graded stakes winners. Since the stable's inception, horses owned either wholly or in part by IEAH Stables have earned more than \$10 million in purses, with more than \$4 million of the number accounted for in 2007. On the heels of its strongest year in 2007, IEAH Stables through the first three and a half months of 2008 is clearly on pace for its best year yet. In mid-April, IEAH Stables had a record of 16 wins from its first 64 starts and overall purse earnings of more than \$3.1 million.

IEAH Stables' stars include Kip Deville, winner of the Grade 1, \$2.4 million Breeders' Cup Mile in 2007 who recently captured Keeneland's prestigious Maker's Mark Mile for the second straight year; Benny the Bull, a multiple Grade 1 winner who in March 2008 earned his world-class stripes when he won the Group 1, \$2 million Dubai Golden Shaheen; and Big Brown, who stamped himself a top 3-year-old of 2008 with a romp in the Grade 1, \$1 million Florida Derby. In the past, IEAH Stables has campaigned graded stakes winners such as Rebel Rebel, Subtle Aly, Willy o'the Valley, and Wonder Lady Anne L.

IEAH Stables, Inc. currently owns more than 80 horses and will continue to aim for the game's most prestigious and richest races.

IEAH Corporation

IEAH Corporation was formed in 2004 as a wholly owned subsidiary of International Equine Acquisitions Holdings, Inc. This entity was created with the intention to own and operate equine medical facilities. Its first project was to develop a full-service facility at or near Belmont Park. In the summer of 2007, ground was broken for the construction of the Ruffian Equine Medical Center right across the street from Belmont. This facility will fill a void that has been in existence since the inception of racing in New York and it is anticipated to open this summer.

The facility will encompass approximately 23,000 square feet, including 29 stalls, and having a projected cost of about \$15-17 million. It will offer multiple surgical suites, nuclear scintigraphy, treadmill endoscopy, and all other equine healthcare necessities.

IEAH Corporation has come to terms with some of the equine medical world's most recognized names. Dr. Patricia Hogan has signed on as head surgeon of the facility. Joining Dr. Hogan will be Dr. James Hunt, who has established himself as New York's leading veterinarian and will own the practice and oversee the operation. It also intends to build a string of facilities in other locations where equine healthcare is insufficient.

Company Management and Contacts

Co- Presidents and CEOs:

Michael Iavarone and Richard J. Schiavo

Investor Relations Vice-President:

Michael Sherack

Business Address:

595 Stewart Avenue
Suite 810
Garden City, N.Y. 11530

Telephone Number: (516) 393-0200

Fax Number: (516) 393-0203

Contact Email Addresses:

MIavarone@ieah.com
RSchiavo@ieah.com
MSherack@ieah.com

Website: www.IEAH.com